

Educational Workshop

Savvy Social Security Planning:

What Baby Boomers Need to Know to Maximize Retirement Income



A new generation is getting ready to collect Social Security. Find out what you need to know to make the most of your retirement benefits.

UPCOMING WORKSHOP SCHEDULE

Tuesday, May 3, 2011 or Thursday, June 16, 2011 at 6:30pm
180 Schwenk Drive, Kingston (Entrance 3)

For more information or to register, please call Registered Representative **Carl Janasiewicz** at **(845) 338-6322 ext. 3343** or e-mail him at **carl.janasiewicz@primevest.com**.

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PRIMEVEST FINANCIAL SERVICES, LOCATED AT ULSTER SAVINGS BANK, TO OFFER SOCIAL SECURITY WORKSHOP FOR BABY BOOMERS

The public is invited to attend a **FREE** educational workshop titled ***“Savvy Social Security Planning: What Baby Boomers Need to Know to Maximize Retirement Income”*** on either **Tuesday, May 3rd** or **Thursday, June 16th** at Ulster Savings Bank’s 180 Schwenk Drive, Kingston headquarters. (Attendees are asked to use Entrance #3 when arriving for this seminar.) The seminar will begin at 6:30pm on both dates.

After being told for years that Social Security is “going broke”, baby boomers are realizing that it will soon be their turn to collect. The decisions they make now, however, may have a tremendous impact on the total amount of benefits they stand to receive over their lifetime.

This informative seminar covers the basics of Social Security and reveals strategies for maximizing your benefits. To help baby boomers better understand the Social Security system, this 60-90-minute workshop will cover:

- Five (5) factors to consider when applying for benefits.
- When it makes sense to delay benefits.
- When should I apply for Social Security?
- How to best coordinate Social Security benefits with other sources of retirement income?
- How to minimize taxes on Social Security benefits.

Seating is limited and reservations are recommended. Register today by calling PrimeVest at **338-6322, ext. 3343** or sending an e-mail to **carl.janasiewicz@primevest.com**.

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