

EXTENSION REQUEST FORM

Ulster Financial Group Inc. "Client Engagement Form" must be sign and returned with all extension requests.

Full Name(s)	
Best Contact Number(s)	
E-Mail Address	
Spouse/Partner E-Mail Address	

An extension is a request to extend the **due date until October 15**. This is an extension to file, **NOT TO PAY**. If you owed with your 2024 return(s); making a payment of the same amount that you owed, with your extension request is recommended. If your information changed for tax year 2025, you may be required to make an additional payment.

WE ARE UNABLE TO DETERMINE FOR YOU IF YOU WILL OWE OR THE AMOUNT THAT SHOULD BE PAID.

All payments must be debited from your checking account.

Attach voided check to this form.

I/We would like to make a payment of \$ _____ .00 with my/our federal extension request.

I/We would like to make a payment of \$ _____ .00 with my/our NY extension request.

I/We would like to make a payment of \$ _____ .00 with my/our ____ State extension request.

This letter confirms that you have engaged Ulster Financial Group, Inc., to file an extension for your federal and state(s) individual tax returns for 2025. Please refer to "Client Engagement Form" for further information.

All returns/ information received after March 27, 2026, will go on an extension. All extensions will be prepared after June 19, 2026. Ulster Financial Group Inc. does not represent or warrant specific date of completion of the return.

There is no additional preparation fee required to file an extension

Taxpayer Signature:

Date:

Spouse/Partner Signature:

Date:
